



A Game of Tag (and Probe)

Scale Factors for the ATLAS Muon Triggers

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Key Takeaways

- The what?
 - A “trigger system” refers to a complex chain of electronics and algorithms, designed to filter data according to the whims of finicky particle physicists.
- The why?
 - We need triggers because of the ridiculous amount of data we collect at ATLAS.
- Efficiencies and Scale Factors
 - A measure of the performance of triggers, and a way of calibrating our simulations of said triggers.
- Tagging and Probing
 - A data driven method of quantifying the efficiency of triggers.

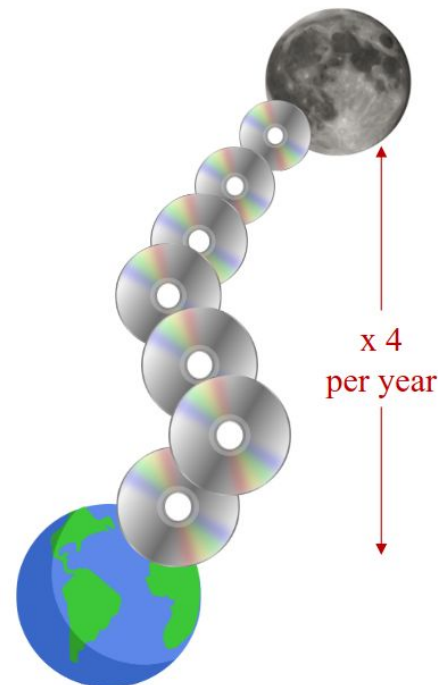


A Bit Too Much Data

- ATLAS is a proton-proton collider
- Ginormous amounts of data collected at ATLAS every minute
- Rate at which BUNCHes of protons fly past each other : ~40MHz
 - 10 - 50 interactions per BUNCH CROSSING
 - Event size : ~ 1-2 MBs
- Works out to a billion collisions per second - almost 10 petabytes of data every year!
- Fool's errand to even attempt to save everything

[ATLAS Fact Sheet](#) likens this data rate to making 50 billion telephone calls per second!

Data generation rate: 1 PB / second



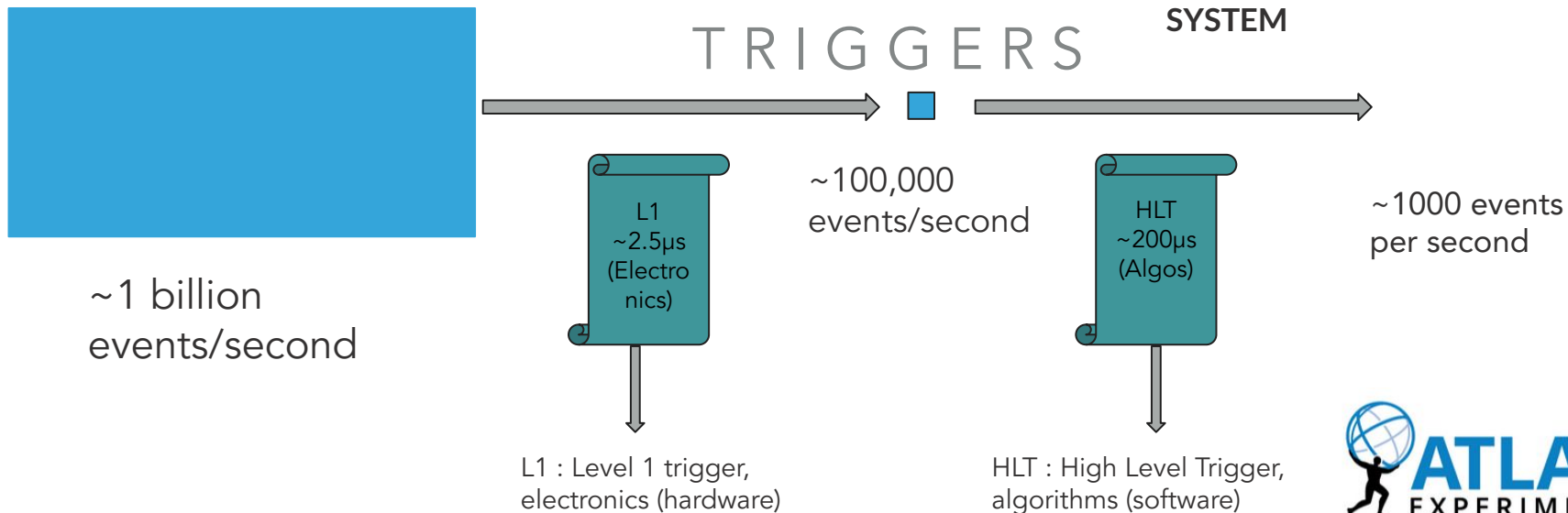
[1] Illustration shamelessly lifted from Robin Hayes' talk at this conference many moons ago.

[2] [ATLAS Tier 1 Data Centre](#)

Needle in a Haystack

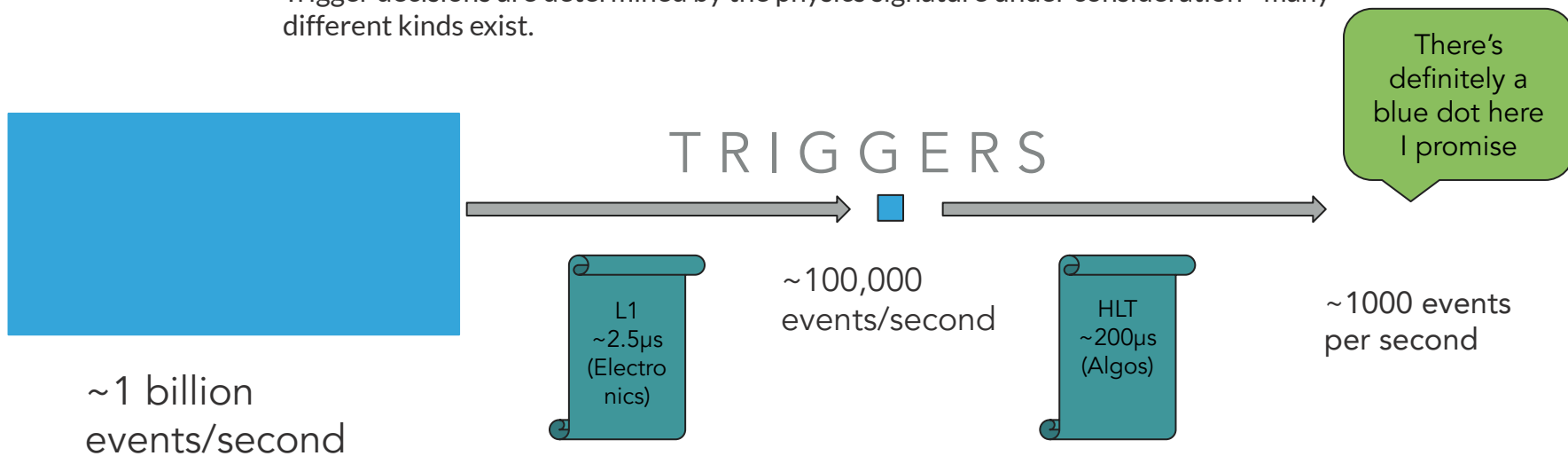
- Can't just blindly throw away events though!
 - So we only keep events deemed *interesting*
 - **This is quite alright : cross-sections are typically tiny!**

The complex system of electronics (hardware) and algorithms (software) that is utilised to *select these events* is called the **TRIGGER SYSTEM**



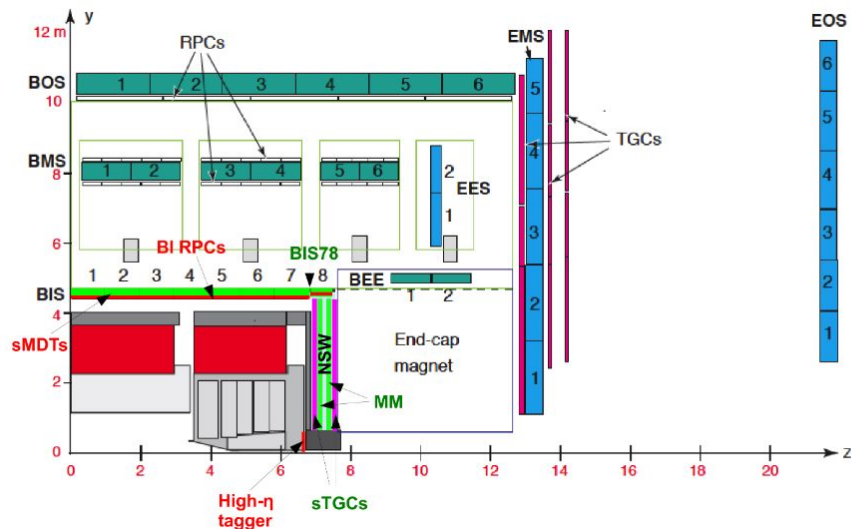
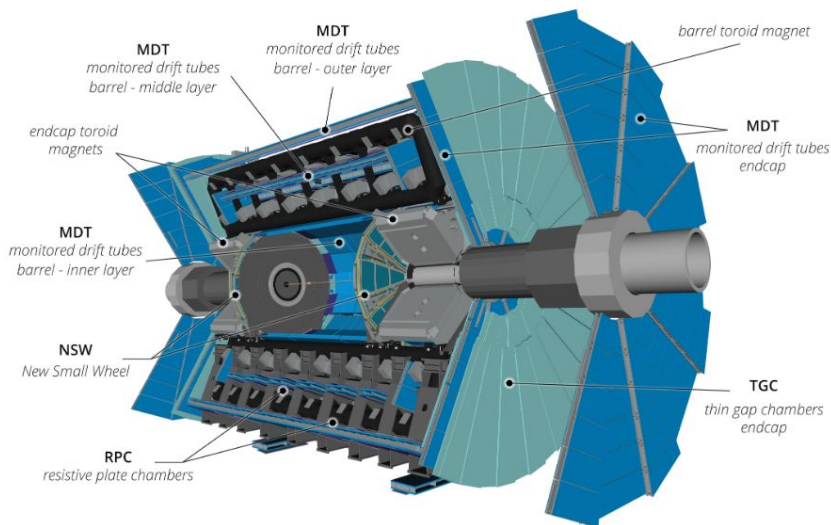
Needle in a Haystack

- ▶ Trigger decisions are determined by the physics signature under consideration - many different kinds exist.



- ▶ L1 triggers look for physics signatures from muons, electrons, jets etc.
- ▶ HLT uses info from all sub-detectors : Inner Detector(ID), Calorimeter, Muon Spectrometer (MS)

A Cross-Section of the Muon Trigger System



MS : Specifically designed for muon measurements.

Muon triggers use info from MS and ID

L1 Muon Trigger : Resistive Plate Chambers (RPC) and Thin Gap Chambers (TGCs), New Small Wheel (NSW)

HLT : Combined MS and ID info

[2] [The ATLAS Experiment at the CERN Large Hadron Collider: A Description of the Detector Configuration for Run 3](#)



Why Study Muon Triggers?

- Prompt muons in final state is a distinctive signature of quite a bunch of physics processes we study at LHC
 - Measurements of properties of Higgs
 - Searches for new phenomena
 - B-physics and Light States program (BLS)
- Need to accurately model trigger performance in our simulations : TRIGGER CALIBRATION
- A concrete example : W boson mass measurement.
 - Muon trigger efficiency was an important source of systematic uncertainty in the 2024 measurement

[3][Measurement of the W-boson mass and width with the ATLAS detector using proton-proton collisions at \$\sqrt{s} = 7\$ TeV](#)



Of Efficiencies and Scale Factors

- One measure of trigger performance : Efficiency
- Defined as proportion of events correctly identified by the trigger

$$\text{Efficiency} = \frac{\text{Passing Events}}{\text{Total Events of Interest}}$$

- Can similarly define efficiency of simulated trigger
 - Ratio of efficiencies in data and simulation : Scale Factors!

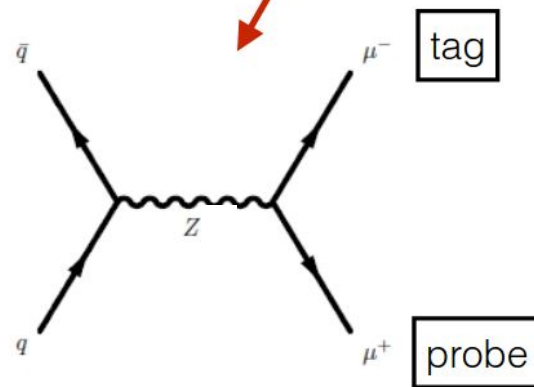
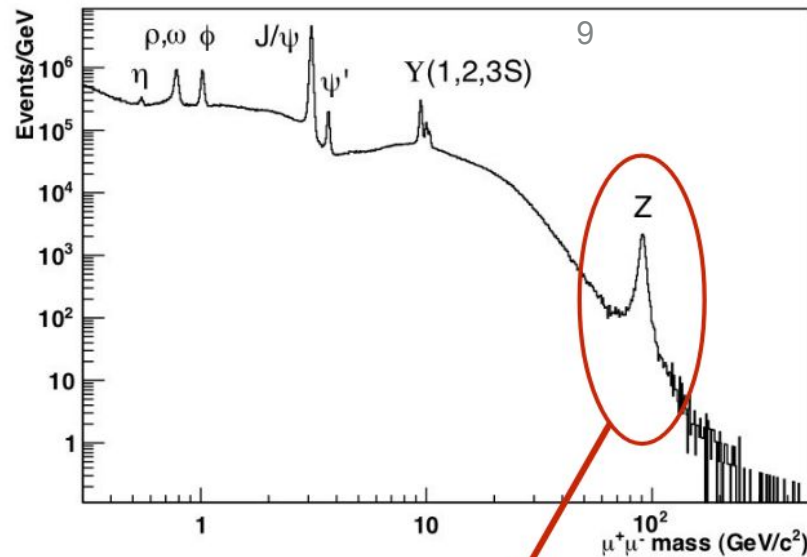
$$\text{Scale Factor} = \frac{\text{Data Efficiency}}{\text{MC Efficiency}}$$

- Why should there be a difference to begin with?
 - Can't model all real world detector conditions



Tagging and Probing

- ▶ The problem : can count up the number of times our trigger fires, but how do we quantify the number of times that the trigger did NOT fire but SHOULD have?
- ▶ Solution : use data-driven “Tag and Probe” method to calculate efficiencies
- ▶ Essential idea is to use a well-known resonance to construct an unbiased pool of events to work with.



Tag and Probe (II) : Overview

- Consider events with two muons : "tag" and "probe"
- By construction, the tag muon fires the trigger, while the probe may or may not.
 - They should be unrelated for results to be unbiased.
- We count the no. of times both the tag and probe fire the trigger.

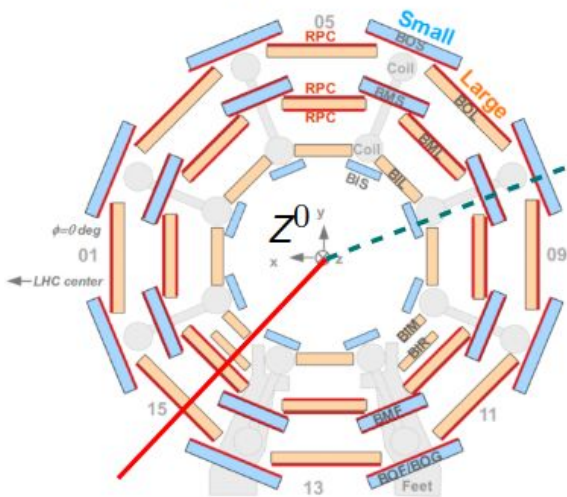
$$\epsilon^{trigger} = \frac{N_{probe}^{trigger-matched}}{N_{probe}^{total}}$$



Tag and Probe III : Z decay specifics

Select Z^0 -decay by requiring

$$61 < m_{T\&P} < 121 \text{ GeV}$$



Tag Muons

- Tight selection criteria
- Well identified and isolated

Probe Muons

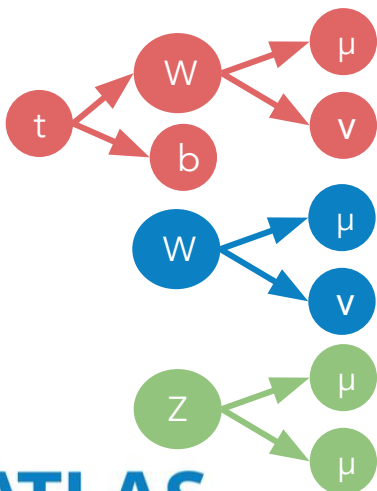
- Very loose selection criteria
- Transverse momentum above trigger threshold
- Tracks compatible with Z resonance

In addition, both muons are required to originate from the same interaction vertex, have opposite charge, etc.

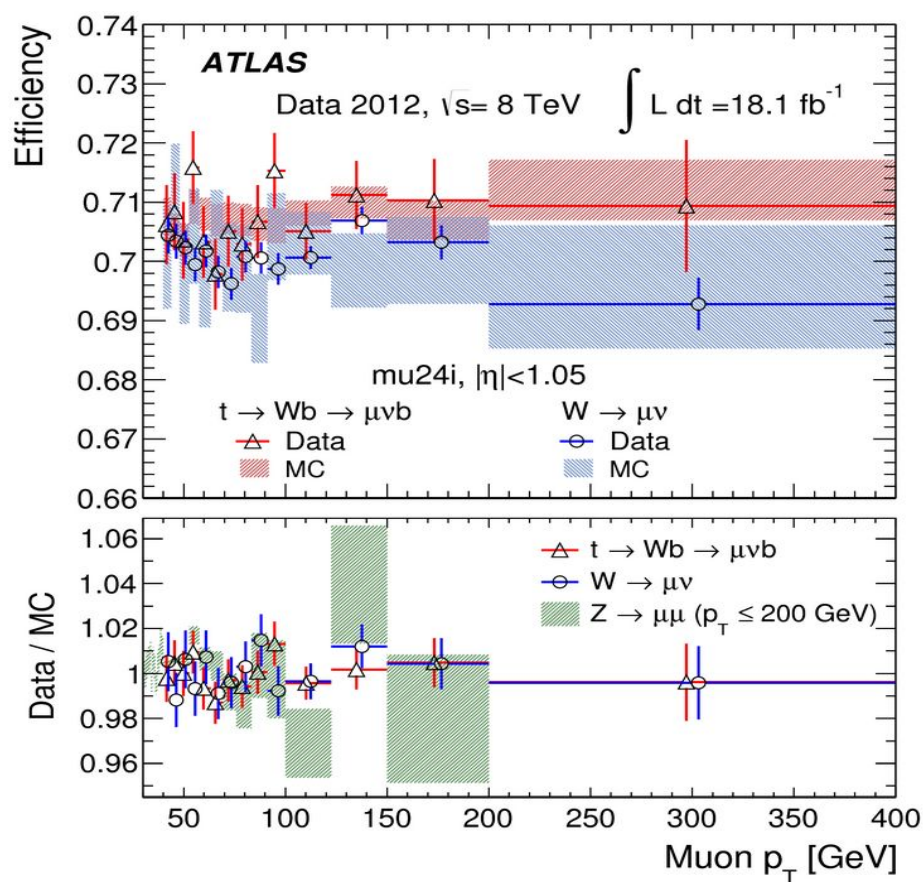
Tag and Probe IV : Example



Legend for processes on the right:



[5] [Performance of the ATLAS muon trigger in pp collisions at \$\sqrt{s} = 8\$ TeV](#)



For process in red, $\sim 71\%$ efficiency in both data and MC
 \Rightarrow Scale Factor ~ 1

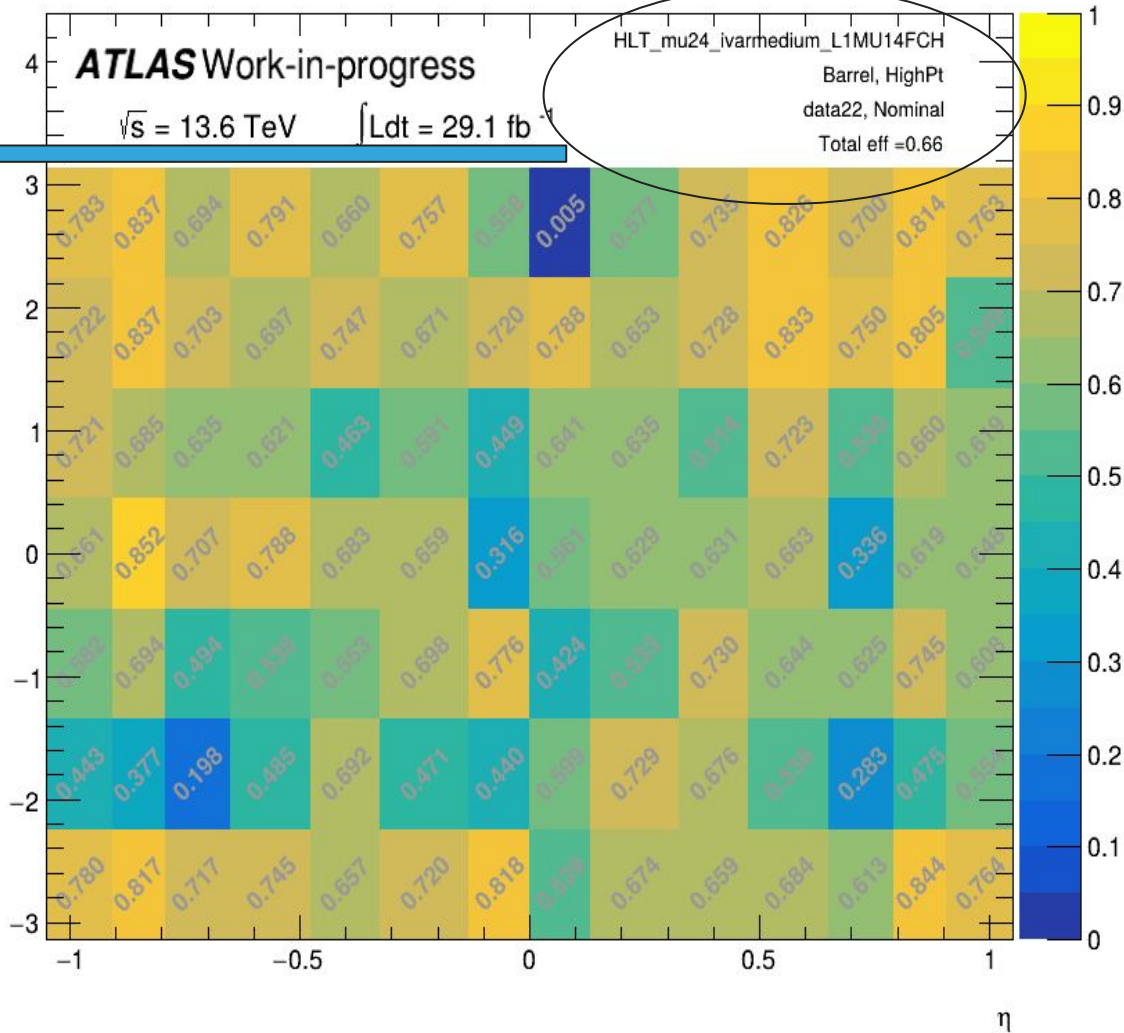
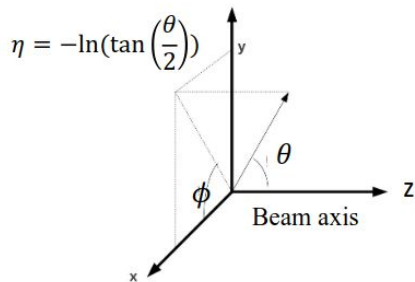
[6] [Tagging and Probing : Alex Held](#)

An Efficiency Plot

A 2-D efficiency map, made with 2022 datasets.

HLT_mu24... : naming convention specifying trigger menu

Nominal : without considering any systematic uncertainties



Detector Geometry Effects

$|\eta| < 0.1 \Rightarrow$ Detector Cracks

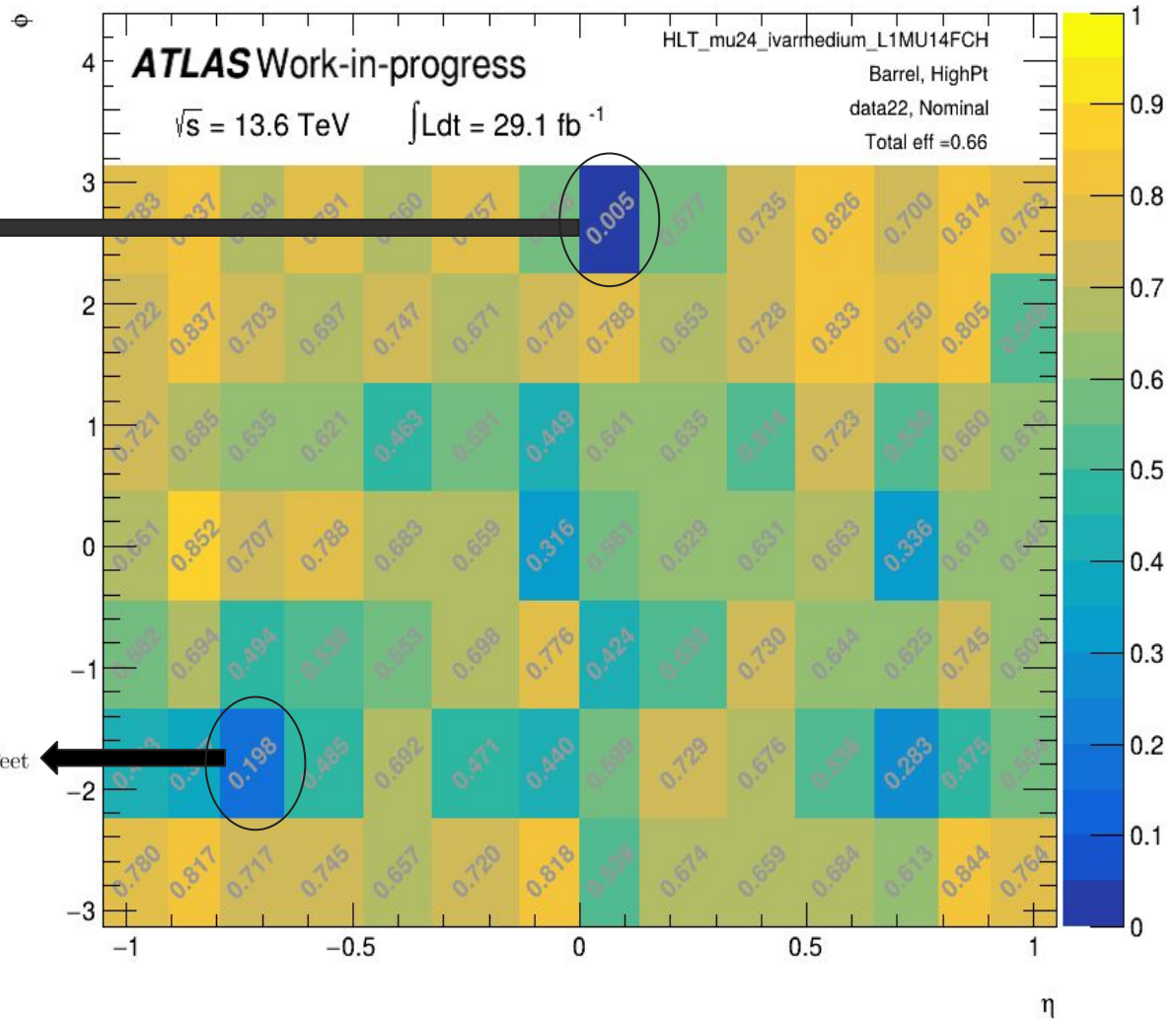
Crack : space in detector for wires etc

Feet : support structure

Note : a high-resolution efficiency plot will also show holes along the entire eta = 0 axis

$-2.6 < \phi < -1.77$ and $-1.37 < \phi < -0.98 \Rightarrow$ Detector Feet

We expect low stats in these bins/zones

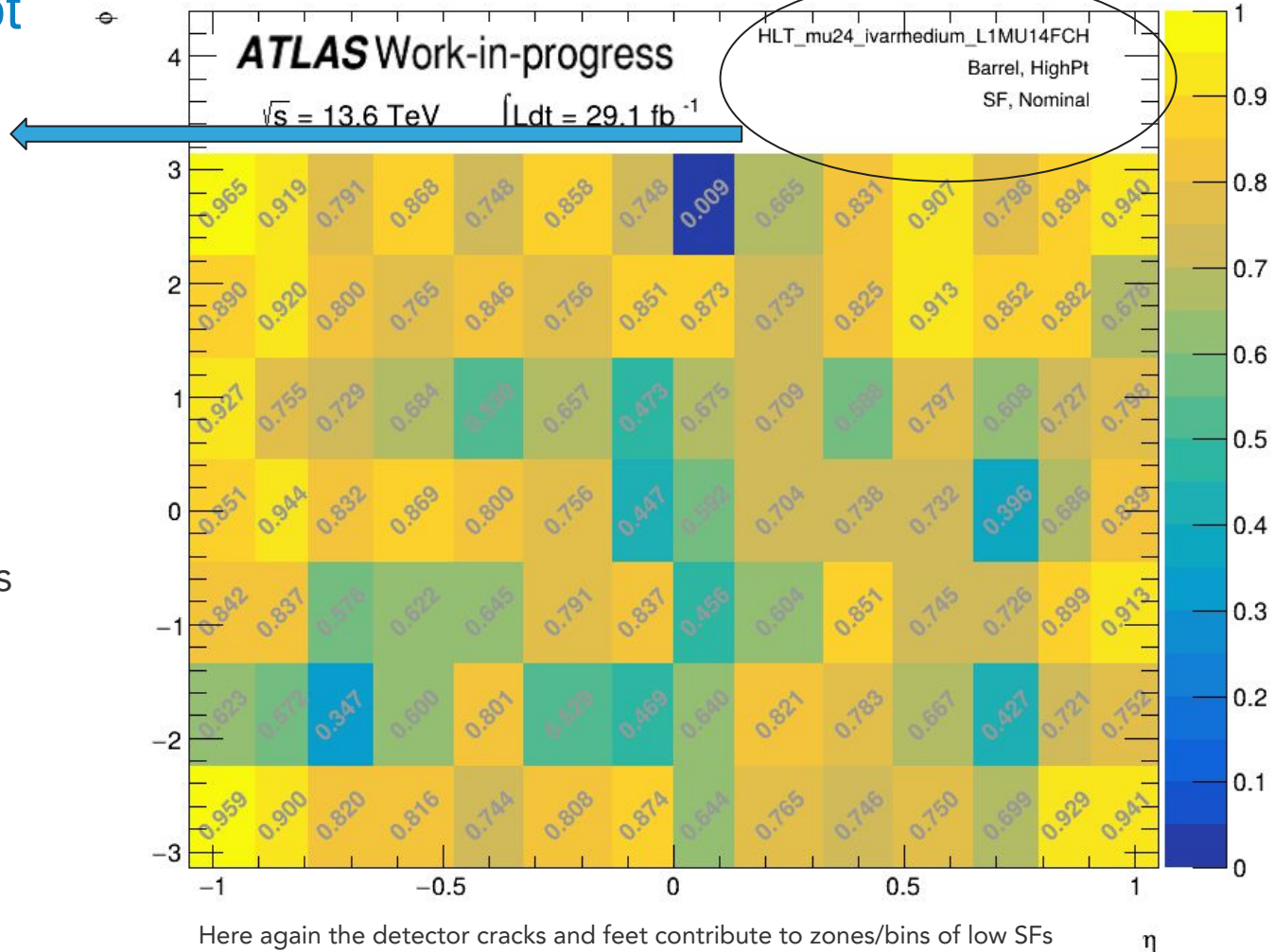
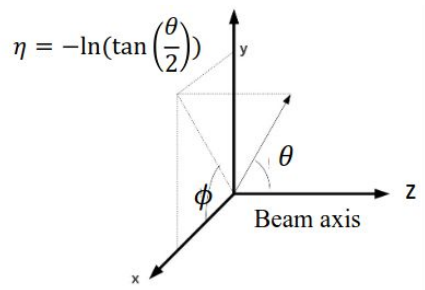


A Scale Factor Plot

A 2-D SF map, made with 2022 datasets.

HLT_mu24... : naming convention specifying trigger menu

Nominal : without considering any systematic uncertainties



Next Steps

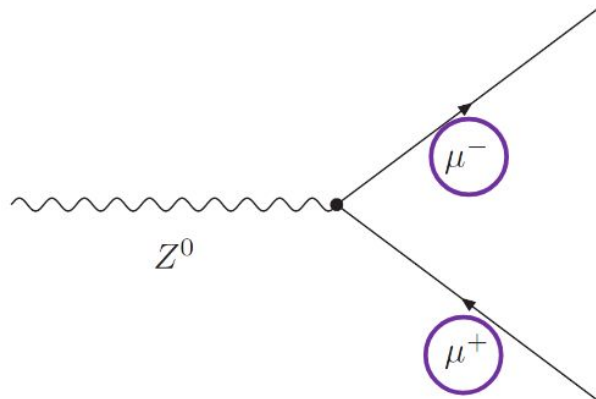
- Produce these efficiency and SF plots with 2022, 2023 and 2024 datasets
 - For a wide variety of working points
 - For single and di-muon triggers
 - For an array of possible sources of systematic uncertainty (pT dependence, isolation dependence etc.)
- Compare with previous iteration of trigger calibration (Run 2)
- Release to collaboration to be used for all analyses that use muons.

Your attention to detail is incredible if you read this far.



FIN.

BACKUP



Event Selection:

Tag:

- $|\eta| < 2.8$
- $p_T > 10$ GeV
- Caused a low p_T -threshold trigger to fire.

Probe:

- $|\eta| < 2.5$
- $p_T > (\text{trigger threshold} * 1.05 \text{ GeV})$
- Desired quality

Also: same interaction vertex, in Z mass window, opposite charge